

Wingz Investment Prospectus

Dummy document for eligible investors only. Not a solicitation.

Last updated: 2026. Wingz Aviation Group. Contact: avneet@1gen.io

1. Introduction

This document is a placeholder prospectus for fractional jet ownership offerings on the Wingz platform. It is for informational purposes only and does not constitute an offer or solicitation in any jurisdiction where prohibited. Eligible investors should read the full terms and risk factors before investing.

2. Risk factors

Investments in fractional aircraft ownership are subject to significant risks, including but not limited to: market risk, liquidity risk, operational risk, regulatory risk, and currency risk. Capital is at risk. Past performance is not indicative of future returns. You may lose some or all of your investment. Seek independent financial and legal advice.

3. Eligibility

Offers are made only to investors who meet applicable eligibility criteria under Indian law and any relevant regulations (including SEBI/RBI). KYC verification is required. Wingz reserves the right to refuse or suspend participation at its discretion.

4. Yield and revenue sharing

Revenue sharing (yield) from charter and usage is distributed in accordance with the operating agreement and platform policies. Payouts may be subject to tax (e.g. TDS in India) and FATCA or other reporting. Investors are responsible for their own tax compliance.

5. Governing law

These terms and the offering are governed by the laws of India. This offering is made in India and may be subject to SEBI, RBI or other local regulations. Disputes shall be resolved as set out in the equity terms and offering document.

— End of dummy prospectus. For the current offer document and terms, contact avneet@1gen.io or log in to the Wingz member portal.